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*Proposed Attorneys for Debtors
and Debtors in Possession*

UNITED STATES BANKRUPTCY COURT

NORTHERN DISTRICT OF CALIFORNIA

SAN FRANCISCO DIVISION

In re:

PG&E CORPORATION,

- and -

**PACIFIC GAS AND ELECTRIC
COMPANY,**

Debtors.

- ☐ Affects PG&E Corporation
☐ Affects Pacific Gas and Electric Company
☒ Affects both Debtors

** All papers shall be filed in the lead case,
No. 19-30088 (DM)*

Case No. 19-30088 (DM)
Chapter 11

(Lead Case)
(Jointly Administered)

**NOTICE OF AGENDA FOR
APRIL 09, 2019 9:30 A.M.
OMNIBUS HEARING**

Date: April 09, 2019
Time: 9:30 a.m. (Pacific Time)
Place: United States Bankruptcy Court
Courtroom 17, 16th Floor
San Francisco, CA 94102

PROPOSED AGENDA FOR
APRIL 09, 2019 9:30 A.M. (PACIFIC TIME)
OMNIBUS HEARING

I. MATTERS SCHEDULED TO BE HEARD IN MAIN CASE: No. 19-30088 (DM)

UNCONTESTED MATTERS

1. **Weil Retention Application:** Application of Debtors Pursuant to 11 U.S.C. § 327(a) and Fed. R. Bankr. P. 2014(a) and 2016 for Authority to Retain and Employ Weil, Gotshal & Manges LLP as Attorneys for the Debtors Effective as of the Petition Date [**Dkt. 864**].

Response Deadline: April 02, 2019, at 4:00 p.m. (Pacific Time).

Responses Filed: No responses were filed.

Related Documents:

- A. Declaration of Stephen Karotkin in Support of Application of Debtors Pursuant to U.S.C. § 327(a) and Fed. R. Bankr. P. 2014(a) and 2016 for Authority to Retain and Employ Weil, Gotshal & Manges LLP as Attorneys for the Debtors Effective as of the Petition Date [**Dkt. 865**].
- B. Declaration of Janet Loduca in Support of Application of Debtors Pursuant to U.S.C. § 327(a) and Fed. R. Bankr. P. 2014(a) and 2016 for Authority to Retain and Employ Weil, Gotshal & Manges LLP as Attorneys for the Debtors Effective as of the Petition Date [**Dkt. 866**].
- C. Request for Entry of Order by Default on Retention Applications of Debtors' Professionals [**Dkt. 1217**].
- D. Docket Text Order entered on April 6, 2019, regarding retention matters.

Status: No objections or responses were received to the Weil Retention Application. The Court has indicated that it has brief questions on the retention matters scheduled for hearing, and this matter will go forward on an uncontested basis.

2. **AlixPartners Retention Application:** Application of Debtors Pursuant to 11 U.S.C. §§ 363(b) and 105(a) for Authority to Employ and Retain AP Services, LLC to Provide a Chief Restructuring Officer, Deputy Chief Restructuring Officer, and Additional Personnel for the Debtors *Nunc Pro Tunc* to the Petition Date [**Dkt. 867**].

Response Deadline: April 02, 2019, at 4:00 p.m. (Pacific Time).

Responses Filed: No responses were filed.

Related Documents:

- A. Declaration (of James Mesterharm) in Support of Application of Debtors Pursuant to 11 U.S.C. §§ 363(b) and 105(a) for Authority to Employ and Retain AP Services, LLC to Provide a Chief Restructuring Officer, Deputy

Chief Restructuring Officer, and Additional Personnel for the Debtors *Nunc Pro Tunc* to the Petition Date [**Dkt. 868**].

B. Request for Entry of Order by Default on Retention Applications of Debtors' Professionals [**Dkt. 1217**].

C. Docket Text Order entered on April 6, 2019, regarding retention matters.

Status: No objections or responses were received to the AlixPartners Retention Application. The Court has indicated that it has brief questions on the retention matters scheduled for hearing, and this matter will go forward on an uncontested basis.

3. **Keller & Benvenutti Retention Application**: Application of Debtors Pursuant to 11 U.S.C. § 327(a) and Fed. R. Bankr. P. 2014(a) and 2016 for Authority to Retain and Employ Keller & Benvenutti LLP as Attorneys for the Debtors *Nunc Pro Tunc* to the Petition Date [**Dkt. 869**].

Response Deadline: April 02, 2019, at 4:00 p.m. (Pacific Time).

Responses Filed: No responses were filed.

Related Documents:

A. Declaration of Tobias S. Keller in Support of Application of Debtors Pursuant to U.S.C. § 327(a) and Fed. R. Bankr. P. 2014(a) and 2016 for Authority to Retain and Employ Keller & Benvenutti LLP as Attorneys for the Debtors *Nunc Pro Tunc* to the Petition Date [**Dkt. 870**].

B. Declaration of Janet Loduca in Support of Application of Debtors Pursuant to U.S.C. § 327(a) and Fed. R. Bankr. P. 2014(a) and 2016 for Authority to Retain and Employ Keller & Benvenutti LLP as Attorneys for the Debtors *Nunc Pro Tunc* to the Petition Date [**Dkt. 871**].

C. Request for Entry of Order by Default on Retention Applications of Debtors' Professionals [**Dkt. 1217**].

D. Docket Text Order entered on April 6, 2019, regarding retention matters.

Status: No objections or responses were received to the Keller & Benvenutti Retention Application. The Court has indicated that it has brief questions on the retention matters scheduled for hearing, and this matter will go forward on an uncontested basis.

4. **Prime Clerk 327(a) Retention Application**: Application Pursuant to 11 U.S.C. § 327 for an Order Authorizing Employment and Retention of Prime Clerk LLC as Administrative Advisor *Nunc Pro Tunc* to the Petition Date [**Dkt. 887**].

Response Deadline: April 02, 2019, at 4:00 p.m. (Pacific Time).

Responses Filed: No responses were filed.

Related Documents:

A. Declaration of Shai Y. Waisman in Support of Application Pursuant to 11 U.S.C. § 327 for an Order Authorizing Employment and Retention of Prime Clerk LLC as Administrative Advisor *Nunc Pro Tunc* to the Petition Date [Dkt. 888].

B. Request for Entry of Order by Default on Retention Applications of Debtors' Professionals [Dkt. 1217].

C. Docket Text Order entered on April 6, 2019, regarding retention matters.

Status: No objections or responses were received to the Prime Clerk 327(a) Retention Application. The Court has indicated that it has brief questions on the retention matters scheduled for hearing, and this matter will go forward on an uncontested basis.

5. **Tort Committee's Application to Retain Baker & Hostetler**: Application of the Official Committee of Tort Claimants Pursuant to 11 U.S.C. § 1103 and Fed. R. Bankr. P. 2014 and 5002, for an Order Authorizing Retention and Employment of Baker and Hostetler LLP, Effective as of February 15, 2019 [Dkt. 934].

Response Deadline: April 01, 2019, 4:00 p.m. (Pacific Time).

Responses Filed: No responses were filed.

Related Documents:

A. Declaration of Cecily A. Dumas in Support of the Application of the Official Committee of Tort Claimants Pursuant to 11 U.S.C. § 1103 and Fed. R. Bankr. P. 2014 and 5002, for an Order Authorizing Retention and Employment of Baker and Hostetler LLP, Effective as of February 15, 2019 [Dkt. 935].

B. Declaration of Karen M. Lockhart in Support of the Application of the Official Committee of Tort Claimants Pursuant to 11 U.S.C. § 1103 and Fed. R. Bankr. P. 2014 and 5002, for an Order Authorizing Retention and Employment of Baker and Hostetler LLP, Effective as of February 15, 2019 [Dkt. 936].

C. Docket Text Order entered on April 6, 2019, regarding retention matters.

Status: No objections or responses were received to the Tort Committee's Application to Retain Baker & Hostetler. The Court has indicated that it has brief questions on the retention matters scheduled for hearing, and this matter will go forward on an uncontested basis.

6. **Tort Committee's Reimbursement Procedures Motion**: Motion of Official Committee of Tort Claimants Pursuant to 11 U.S.C. §§ 503(b)(3)(F) and 105(a) to Establish Procedures for Reimbursement of Expenses of Tort Committee Members [Dkt. 813].

Response Deadline: April 01, 2019, at 4:00 p.m. (Pacific Time).

Responses Filed:

- A. Response of Official Committee of Unsecured Creditors to Motion of Official Committee of Tort Claimants Pursuant to 11 U.S.C. §§ 503(b)(3)(F) and 105(a) to Establish Procedures for Reimbursement of Expenses of Tort Committee Members [**Dkt. 1149**].

Related Documents:

- B. Declaration of Karen Lockhart in Support of Motion of Official Committee of Tort Claimants Pursuant to 11 U.S.C. §§ 503(b)(3)(F) and 105(a) to Establish Procedures for Reimbursement of Expenses of Tort Committee Members [**Dkt. 815**].
- C. Docket Text Order entered on April 6, 2019, regarding retention matters.

Status: This matter is going forward.

CONTESTED MATTERS GOING FORWARD

7. **STIP Motion:** Corrected Motion of Debtors Pursuant to 11 U.S.C. §§ 105(a), 363, and 503(c) for Entry of an Order (I) Approving Short-Term Incentive Plan and (II) Granting Related Relief [**Dkt. 806**].

Response Deadline: March 20, 2019, at 4:00 p.m. (Pacific Time), except for the following parties, for whom the response deadline was extended by order or by stipulation and order to March 28, 2019, at 4:00 p.m. (Pacific Time):

- Official Tort Claimants Committee
- Official Creditors Committee
- Ad Hoc Committee of Senior Unsecured Noteholders
- ESC Local 20
- The Office of the United States Trustee
- SLF Wildfire Claimants

Responses Filed:

- A. Initial Objection of the Official Committee of Tort Claimants to Motion of Debtors Pursuant to 11 U.S.C. §§ 105(a), 363, and 503(c) for Entry of an Order (I) Approving Short-Term Incentive Plan and (II) Granting Related Relief [**Dkt. 847**].
- B. Letter to the Court from James M. Eaneman, Sr. [**Dkt. 886**].
- C. Joinder of the City and County of San Francisco to Initial Objection of the Official Committee of Tort Claimants to Motion of Debtors Pursuant to 11 U.S.C. §§ 105(a), 363, and 503(c) for Entry of an Order (I) Approving Short-Term Incentive Plan and (II) Granting Related Relief (filed by SLF Fire Victim Claimants) [**Dkt. 968**].
- D. Objection of SLF Fire Victim Claimants to Corrected Motion of Debtors Pursuant to 11 U.S.C. §§ 105(a), 363, and 503(c) for Entry of an Order (I) Approving Short-Term Incentive Plan and (II) Granting Related Relief [**Dkt. 1040**].

- 1 E. United States Trustee's Objection to Motion of Debtors for Entry of an
2 Order Approving Short-Term Incentive Plan [**Dkt. 1044**].
- 3 F. Joinder in the Initial Objection of the Official Committee of Tort
4 Claimants to Motion of Debtors Pursuant to 11 U.S.C. §§ 105(a), 363, and
5 503(c) for Entry of an Order (I) Approving Short-Term Incentive Plan and
6 (II) Granting Related Relief (filed by Interested Party Plaintiffs Executive
7 Committee appointed by the Superior Court of the State of California, in
8 and for the County of Alameda, in Case No. RG16843631 and related
9 cases) [**Dkt. 1054**].
- 10 G. ESC Local 20's Response to the Debtors' Motion for Entry of an Order
11 Approving Short-Term Incentive Plan and Granting Related Relief [**Dkt.**
12 **1107**].
- 13 H. Limited Objection of the Official Committee of Unsecured Creditors to
14 Corrected Motion of Debtors Pursuant to 11 U.S.C. §§ 105(a), 363, and
15 503(c) for Entry of an Order (I) Approving Short-Term Incentive Plan and
16 (II) Granting Related Relief [**Dkt. 1110**].
- 17 I. Joinder in Objection of SLF Fire Victim Claimants to Corrected Motion of
18 Debtors Pursuant to 11 U.S.C. §§ 105(a), 363, and 503(c) for Entry of an
19 Order (I) Approving Short-Term Incentive Plan and (II) Granting Related
20 Relief (filed by Creditors Ponderosa Pest & Weed Control, Chico Rent-A-
21 Fence, Gabriella's Eatery, Estafania Miranda, Jedidiah Herndon, Gabriella
22 Herndon, Julia Herndon, David Herndon) [**Dkt. 1111**].
- 23 J. Opposition of the Official Committee of Tort Claimants to Corrected
24 Motion of debtors Pursuant to 11 U.S.C. §§ 105(a), 363, and 503(c) for
25 Entry of an Order (I) Approving Short-Term Incentive Plan and (II)
26 Granting Related Relief [**Dkt. 1109**].
- 27 a. Declaration of Catherine E. Woltering in Support of Opposition to
28 Corrected Motion of Debtors Pursuant to 11 U.S.C. §§ 105(a), 363,
and 503(c) for Entry of an Order (I) Approving Short-Term Incentive
Plan and (II) Granting Related Relief [**Dkt. 1112**].
- b. Declaration of Steven M. Campora in Support of Opposition to
Corrected Motion of Debtors Pursuant to 11 U.S.C. §§ 105(a), 363,
and 503(c) for Entry of an Order (I) Approving Short-Term Incentive
Plan and (II) Granting Related Relief [**Dkt. 1113**].

Related Documents:

- 23 K. Motion of Debtors Pursuant to 11 U.S.C. §§ 105(a), 363, and 503(c) for
24 Entry of an Order (I) Approving Short-Term Incentive Plan and (II)
25 Granting Related Relief [**Dkt. 782**].
- 26 L. Declaration of Douglas J. Friske in Support of Motion of Debtors Pursuant
27 to 11 U.S.C. §§ 105(a), 363, and 503(c) for Entry of an Order (I)
28 Approving Short-Term Incentive Plan and (II) Granting Related Relief
[**Dkt. 783**].

- 1 M. Declaration of Dinyar Mistry in Support of Motion of Debtors Pursuant to
2 11 U.S.C. §§ 105(a), 363, and 503(c) for Entry of an Order (I) Approving
3 Short-Term Incentive Plan and (II) Granting Related Relief [**Dkt. 784**].
4
5 N. Corrected Declaration of Douglas J. Friske in Support of Motion of
6 Debtors Pursuant to 11 U.S.C. §§ 105(a), 363, and 503(c) for Entry of an
7 Order (I) Approving Short-Term Incentive Plan and (II) Granting Related
8 Relief [**Dkt. 807**].
9
10 O. Corrected Declaration of Dinyar Mistry in Support of Motion of Debtors
11 Pursuant to 11 U.S.C. §§ 105(a), 363, and 503(c) for Entry of an Order (I)
12 Approving Short-Term Incentive Plan and (II) Granting Related Relief
13 [**Dkt. 808**].
14
15 P. Reply Memorandum of Points and Authorities in Further Support of
16 Corrected Motion of Debtors Pursuant to 11 U.S.C. §§ 105(a), 3643, and
17 503(c) for Entry of an Order (I) Approving Short-Term Incentive Plan and
18 (II) Granting Related Relief [**Dkt. 1226**].
19
20 Q. Reply Declaration of Dinyar Mistry in Further Support of Corrected
21 Motion of Debtors Pursuant to 11 U.S.C. §§ 105(a), 3643, and 503(c) for
22 Entry of an Order (I) Approving Short-Term Incentive Plan and (II)
23 Granting Related Relief [**Dkt. 1227**].

14 Status: This matter is going forward on a contested basis.

15 ***CONTINUED AND OTHER MATTERS:***

16 8. **Lazard Retention Application**: Application of Debtors Pursuant to 11 U.S.C. §§
17 327(a) and 328(a) and Fed. R. Bankr. P. 2014(a) and 2016 for Authority to Retain and Employ
18 Lazard Freres & Co. LLC as Investment Banker to the Debtors Effective as of the Petition Date
19 [**Dkt. 891**].

20 Response Deadline: April 17, 2019, at 4:00 p.m. (Pacific Time).

21 Responses Filed: None at this time.

22 Related Documents:

- 23 A. Declaration of Kenneth S. Ziman in Support of Application of Debtors
24 Pursuant to 11 U.S.C. §§ 327(a) and 328(a) and Fed. R. Bankr. P. 2014(a)
25 and 2016 for Authority to Retain and Employ Lazard Freres & Co. LLC as
26 Investment Banker to the Debtors Effective as of the Petition Date [**Dkt.**
27 **892**].

28 Status: This matter has been continued to the omnibus hearing to be held on April
29 24, 2019, at 9:30 a.m. (Pacific Time).

- 30 9. **Thompson & Nash Relief from Stay Motion**: Motion for Relief from the
Automatic Stay Kevin Thompson and Mia Nash [**Dkt. 876**].

Response Deadline: None at this time.

1 Responses Filed: None at this time.

2 Related Documents:

3 A. Declaration of Kevin Thompson and Request for Judicial Notice in
4 Support of His Motion for Relief from the Automatic Stay [**Dkt. 879**].

5 Status: A preliminary hearing on this matter has been continued to the omnibus
6 hearing to be held on April 24, 2019, at 9:30 a.m. (Pacific Time).

7 10. **Hedging Programs Motion:** Motion Pursuant to 11 U.S.C. §§ 105, 363, and 364
8 and Fed. R. Bankr. P. 4001 and 6004 Authorizing Utility to (A) Continue Hedging Programs, (B)
9 Enter into and Perform under Postpetition Hedging Transactions, and (C) Pledge Collateral and
10 Honor Obligations Thereunder [**Dkt. 780**].

11 Response Deadline: March 20, 2019, at 4:00 p.m. (Pacific Time).

12 Responses Filed:

13 A. Turner Construction Company's Limited Objection to Pacific Gas and
14 Electric Company's Motion Pursuant to 11 U.S.C. §§ 105, 363, and 364
15 and Fed. R. Bankr. P. 4001 and 6004 Authorizing Utility to (A) Continue
16 Hedging Programs, (B) Enter into and Perform Under Postpetition
17 Hedging Transactions, and (C) Pledge Collateral and Honor Obligations
18 Thereunder [**Dkt. 992**].

19 Related Documents:

20 B. Declaration of Fong Wan in Support of Motion Pursuant to 11 U.S.C. §§
21 105, 363, and 364 and Fed. R. Bankr. P. 4001 and 6004 Authorizing
22 Utility to (A) Continue Hedging Programs, (B) Enter into and Perform
23 Under Postpetition Hedging Transactions, and (C) Pledge Collateral and
24 Honor Obligations Thereunder [**Dkt. 781**].

25 C. Notice of Filing of Revised Proposed Order Pursuant to 11 U.S.C. §§ 105,
26 363, and 364 and Fed. R. Bankr. P. 4001 and 6004 Authorizing Utility to
27 (A) Continue Hedging Programs, (B) Enter into and Perform under
28 Postpetition Hedging Transactions, and (C) Pledge Collateral and Honor
Obligations Thereunder [**Dkt. 1248**].

D. Turner Construction Company's Notice of Withdrawal of Limited
Objection to Pacific Gas and Electric Company's Motion Pursuant to 11
U.S.C. §§ 105, 363, and 364 and Fed. R. Bankr. P. 4001 and 6004
Authorizing Utility to (A) Continue Hedging Programs, (B) Enter into and
Perform Under Postpetition Hedging Transactions, and (C) Pledge
Collateral and Honor Obligations Thereunder [**Dkt. 1251**].

E. Docket Text Order entered on April 6, 2019, granting Hedging Programs
Motion.

1 Status: On April 6, 2019, the Court entered a docket text order granting the
2 Hedging Programs Motion and dropping the matter from the calendar. Counsel
3 for the Debtors has uploaded the proposed order, and no hearing is required on
4 this matter.

5 **PLEASE TAKE NOTICE** that copies of any papers filed with the court and referenced
6 herein can be viewed and/or obtained: (i) by accessing the Court's website at
7 <http://www.canb.uscourts.gov>, (ii) by contacting the Office of the Clerk of the Court at 450
8 Golden Gate Avenue, San Francisco, CA 94102, or (iii) from the Debtors' notice and claims
9 agent, Prime Clerk LLC, at <https://restructuring.primeclerk.com/pge> or by calling (844) 339-
10 4217 (toll free) for U.S.-based parties; or +1 (929) 333-8977 for International parties or by e-
11 mail at: pgeinfo@primeclerk.com. Note that a PACER password is needed to access documents
12 on the Bankruptcy Court's website.

13 Dated: April 08, 2019

WEIL, GOTSHAL & MANGES LLP

KELLER & BENVENUTTI LLP

By: /s/ Jane Kim

Jane Kim

*Proposed Attorneys for Debtors and
Debtors in Possession*